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5 December 2022

Strategic Fleet Policy Section Department of Infrastructure, Transport, Regional Development, Communication, and the Arts GPO Box 594 Canberra City ACT 2601

Email: SFConsultation@infrastructure.gov.au

Dear Sir/Madam

RE: Establishing a strategic maritime fleet of Australian vessels.

1. About Grain Trade Australia

Grain Trade Australia (GTA) is a national member association and is the focal point for the commercial grain industry within Australia.

GTA has over 270 organisations as members. Their businesses range from regional family businesses to large national and international trading/storage and handling companies who are involved in grain trading activities, grain storage, grain marketing advisory services, processing grain for human consumption and stock feed milling. GTA Members are substantial employers, from the farm gate through to end point consumption, and notably in rural and regional Australia. A full list of GTA Members is attached and can be found on-line here.

GTA's core focus is to 'facilitate trade' in the Australian grain industry. It's products and services, including the Australian Grain Industry Code of Practice, provides a self-regulatory framework across the grain industry to facilitate and promote the trade of grain within the Australian grain value chain.

Within this context, on behalf of its members, GTA provides comment on establishing a strategic maritime fleet of Australian vessels.

2. Responses – Nature of business and nature of shipping needs.

- 1. Are you a cargo owner moving freight by sea?
 - a. Do you move sea cargo?
 - i. GTA members are heavy users of export shipping services and on occasions (during drought) will also move cargo interstate. The 21/22 exports of grain were a record 46.9m metric tonne¹ with wheat alone forecast to generate \$11.7 billion of sales in (July to June)2022-23.
 - b. Import or export or both?
 - i. GTA members export grain and are regular importers of bulk cargoes of plant protein meal (annual imports of approximately 900k tonnes).
 - c. Vessel type?
 - i. Australian exports of grain are predominately in bulk vessels. Grain is also shipped in 20ft and 40ft containers with annual exports of up to 4m tonne².
- 2. Are you a freight forwarder/ship owner/operator?
 - a. Do you organise sea freight?
 - i. GTA members that export grain utilise the services of shipping companies under several commercial arrangements including Free on Board, vessel charter and time charter. GTA members are not owners / operators of vessels.

This review by the Taskforce of a potential Australian Strategic Fleet is of interest to GTA, and its members given they are heavy users of both bulk and container shipping services. GTA members operate currently within a relatively open and transparent shipping market that provides adequate service to the industry. This position provides GTA knowledge and an understanding of the current

¹ ABS Export data

² AEGIC Report: Improving Australia's containerized grain exports

market that may assist the Taskforce in determining objectives and outcomes of its review. GTA welcomes opportunities to work with the Taskforce as the review progresses.

Grain is traded within a challenging and competitive global commodity market. GTA and its members experience open markets that are impacted by market distorting measures such as tariffs and other trade restrictive arrangements. GTA supports policy settings that will provide for open and transparent shipping market that will support trade. Any strategic policy decisions that may eventuate from this review should consider the impact to markets, be evidence based, whilst providing net value to Australia.

3. Conclusion

GTA welcomes the opportunity offered by the Department of Infrastructure, Transport, Regional Development, Communication, and the Arts to provide comment on establishing a strategic maritime fleet of Australian vessels.

GTA's members support initiatives and Government policy that enhance non-restrictive trade. This is in the context where the initiatives are market driven, evidenced based, mitigate (and not increase) risks and provide net value.

I look forward to the progress of this strategy and further opportunities to engage and provide input.

Thank you for your consideration of this response.

Pat O'Shannassy

POSL

Chief Executive Officer



Membership List as of 1 December 2022

Organisation Contact Website /Phone **Ordinary Member (Trading)** Level A1 (over 7 Million Tonnes) CBH Grain Pty Ltd Mr Jason Craig cbh.com.au Viterra Australia Pty Ltd Mr Philip Hughes glencoreagriculture.com.au Mr Robert Spurway Graincorp Operations Ltd graincorp.com.au Level A2 (5 - 7 Million Tonnes) 0 Level A3 (3 - 5 Million Tonnes) Cargill Australia Limited Mr Zsolt Kocza cargill.com.au Level A4 (1.5 - 3 Million Tonnes) ADM Trading Australia Pty Ltd Mr Darryl Borlase adm.com Level B1 (1.0 - 1.5 Million Tonnes) **Emerald Grain Pty Limited** Mr David Johnson emeraldgrain.com Manildra Group Mr Peter Sloan manildra.com.au Arrow Commodities Pty Ltd Mr Dominic Vanzella arrowcom.com.au Bunge Agribusiness Australia Pty Ltd Mr Stephen Bennett bunge.com/agribusiness CHS Broadbent Pty Ltd Mr Steve Broadbent broadbentgrain.com.au Riordan Grain Services Mr Mark Lewis riordangrains.com.au Level B2 (500,000 - 1 Million Tonnes) Australian Grain Export Pty Ltd Mr Brett Dodson australiangrainexport.com.au Mr Jeff Voigt Centre State Exports Pty Ltd centrestateexports.com.au Cofco International Ms Sara Pan cofcoagri.com.au George Weston Foods Limited Mr Mark O'Brien gwf.com.au Inghams Enterprises Pty Ltd Mr Matt Clarke inghams.com.au Ridley Agriproducts Pty Ltd Mr Michael Reeves agriproducts.com.au Riverina (Australia) Pty Ltd Mr Gareth Stapleton riverina.com.au ETG Commodities Pty Ltd Mr Peter McMeekin peter.mcmeekin@etgworld.com Level B3 (250,000 - 500,000 Tonnes) Mr Brett Duczmal alliedpinnacle.com Allied Pinnacle Pty Ltd Robinson Grain Trading Co Pty Ltd Mr Gary Robinson robinsongrain.com.au Wilmar Gavilon Pty Ltd Mr Matt Albion 07 3713 8700 Louis Dreyfus Company Australia Pty Ltd Mr Oliver Reid louisdreyfus.com.au Quadra Commodities Pty Ltd Mr Robin Cassar quadra.com Brahman Commodities Pty Ltd Mr Michael Aikman brahmancommodities.com.au Boolah Farms Pty Ltd Mr Stuart Tighe 02 6754 0343 Mr Kurt Wilkinson Fletcher International Exports Pty Ltd fletchint.com.au Mr Matt Kelly K M & W M Kelly & Sons kellygrains.com.au Level C1 (over 10 employees, under 250,000 Tonnes) Adams Australia Pty Ltd Mr Ian Mack adamsaustralia.com.au Agracom Pty Ltd Mr Joe Hallman agracom.com.au Agrisk Management Pty Ltd 02 9499 4199 Mr Brett Stevenson AGT Foods Australia Mr Michael Brittain agtfoods.com/australia Associated Grain t/a Agrocorp Processing Australia Mr Bhuvan Gandhi 07 4662 1999 Auscott Ltd Mr Peter Webb auscott.com.au Australian Fresh Milk Holdings (AFMH) Ms Jill Smith 02 6344 8462

bfb.com.au

Mr Shane Bird

BFB Pty Ltd

Blairs Produce Company Mr Sean Blair 02 6025 4600 Castlegate James Australasia Pty Ltd Mr Ross Giovanetti castlegatejames.com.au Coprice Ms Krissy Campbell coprice.com.au Darwalla Milling Co Pty Ltd Mr Gary Heidenreich 07 3822 0527 Mr Chris Deckert Deckert Group Pty Ltd deckerts.com.au Mr Rajeev Saraff DDT Holdings Pty Ltd ddtholdings.com.au **Esperance Quality Grains** Mr Neil Wandel members.westnet.com.au/eqg Hanlon Enterprises Grain Mr Chris Coates hanlonenterprises.com.au Hazeldenes Chicken Farm Pty Ltd Mr Marcus Dingle hazeldenes.com.au HX Food Group (Aus) Pty Ltd Mr Dong Zhao hxfoodgroup.com.au Independent Grain Handlers Pty Ltd Mr Brad Bryant igh.net.au Irwin Stockfeeds Mr Bryan Irwin irwinstockfeeds.com.au Itochu Australia Ltd Mr Ayush Rajvanshi itochu.com.au Inari Australia Ptv Ltd Mr Karan Singh inariaustralia.com.au J K International Ptv Ltd Mr Sandeep Mohan jki.com.au jamesstockfeed.com.au Rex James Stockfeed Pty Ltd James Jerilderie Grain Storage & Handling Mr David Barlow 03 5886 0344 Mr Roger Laubsch Laucke Flour Mills P/L laucke.com.au Lawson Grains Pty Ltd Mr Angus Blair lawsongrains.com LDC Enterprises Australia Pty Ltd Mr Richard Porter 07 3253 5999 LINX Cargo Care Mr David Simpson linxcc.com.au LPC Trading Pty Ltd Mr Simon Langfield 02 6383 7222 Malteurop Australia Pty Ltd Mr Trevor Perryman 03 5277 1950 Mandala Trading Pty Ltd Mr Jayjeev Saraff mandalatrading.com.au MC Croker Pty Limited Mr Greg Carroll crokergrain.com.au MSM Milling Pty Ltd Mr Peter MacSmith 02 6364 5999 Namoi Cotton Ltd Mr Shane McGregor namoicotton.com.au Premium Grain Handlers P/L Mr John Orr pgh.com.au Mr Dave Allen **Ouattro Ports** quattroports.com.au Reid Stockfeeds Pty Ltd Mr Nick Reid reidstockfeeds.com.au Rivalea (Australia) Pty Ltd - Animal Nutrition Mr Andrew Philpotts rivalea.com.au 08 8532 4434 SunPork Farms Feed Mills Mr Mark Young ThriveAgri Mr Charlie Brown thriveagri.com tasstockfeed.com.au TSS Grain (Tasmanian Stockfeed Services) Mr Trevor Macleod Unigrain Pty Ltd Mr Ervin Leong unigrain.com.au W B Hunter Pty Ltd Mr Stewart Coombes 03 5821 5744 Wilken Grain Mr Richard Wilken wilkens.com.au Mr Bruce Woods Woods Grain Ptv Ltd woodsgroup.com.au XLD Commodities Mr Lachie Stevens xldgrain.com.au

Level C2 (under 10 employees, under 250,000 Tonnes)

Yenda Prods Grain Pty Ltd

Viridis Ag

AT Waterfield & Son Pty Ltd Mr Brad Waterfield 03 5382 3725 A W Vater and Co Mr Kim Vater vater.com.au Advantage Grain Ptv Ltd Mr Chris Nikolaou advantagegrain.com.au Access Grain Pty Ltd Mr Wade Humphreys accessgrain.com.au **Agmark Commodities** Mr Richard Alcorn agmark.com.au Agri Om Australia Pty Ltd Mr Kishore Bulchandani agriom.com.au Agri-Oz Exports Pty Ltd Mr Francois Darcas 03 9830 7021 Agromin Australia Pty Limited Mr Rajni Patel agromin.com.au Australian - Asian Agricultural Exports Pty Ltd Mr Mick Connolly aaax.ws Australian Choice Exports Pty Ltd Mr James Hunt australianchoiceexports.com.au Australian Grain Storage Mr Matt Bailey sunrice.com.au Australian Growers Direct Pty Ltd Mr Tom Lucas ausgrowersdirect.com.au Australian Mungbean Company Pty Ltd Mr Damien White australianmungbean.com.au Avoca Grain Storage Pty Ltd Ms Julie Bartlett 03 5465 3633 Baker Grain Mr Richard Baker bakergrain.com.au Mr Jon Bucknall **Boort Grain Co-Operative** 02 9875 3919

Mr Luke Mancini

Mr Anthony Howard

0437 512 322

viridisag.com

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Broun and Co Grain Pty Ltd Mr Charles Coventry brounandco.com.au C & S Trading Pty Ltd Mr Craig Scholz scholzbh.com.au C K Tremlett Pty Ltd Mr Andrew Tremlett 08 8524 9050 Carpendale Agri Pty Ltd Mr Andrew Kluck 0448 761 246 Carson Stockfeeds Pty Ltd Mr John Carson 0429 601 201 Chester Commodities Pty Ltd Mr Richard Black chestercommodities.com.au CL Commodities Pty Ltd Mr Robert Lean clcommodities.com.au Coorow Seeds Mr Brian Pover coorowseeds.com.au Cory Johnston (Aust) Pty Ltd Mr Justin Fay coryjohnston.com.au Craig Tyack Grain Trading Mr Craig Tyack 0428 729 167 Deacon Seeds Company Mr Mark Schmidt 07 4662 3217 Demeter Cormack Pty Ltd Mr David Oates 08 6389 0098 Defiance Maize Products Pty Ltd Mr Rodney Walker corson.co.nz Direct Grain Pty Ltd Mr Mark Davis directgrain.com.au/ Direct Commodities Pty Ltd Mr Hamish Robertson directcommodities.com.au East Coast Stockfeed Ptv Ltd Mr Stuart Dolden ecsf.com.au Ellerslie Free Range Farms Pty Ltd Mr Bruce Holden 07 4695 5777 ETG Processing Pty Ltd T/A Wimpak Mr James French wimpak.com.au Export Import Australia Pty Ltd Mr Dhanesh Kumar exportimportaustralia.com.au Export Trading Group Australia Pty Ltd Mr Shayne Clark etgworld.com Fanmac Logisitics Pty Ltd Mr Chris Fanning fanmaclogistics.com.au Feed Central Pty Ltd Mr Tim Ford feedcentral.com.au Findlays Barellan Mr Neil Findlay 02 6963 9246 Grenfell Commodities Pty Ltd Mr Glenn Beasley grenfell.com.au GO Resources Pty Ltd Ms Rosemary Richards go-resources.com.au Godde's Grain & Fertiliser Pty Ltd Ms Bec Leitch 02 6029 8332 Gold Star International Ptv Ltd Abhishek Kotkar goldstarinternational.com.au Mr Paul Pearsall Grain Link (NSW) Pty Ltd 02 6962 9500 Grain Link WA Pty Ltd Mr Andrew Goyder grainlink.com.au Grainforce Ptv Ltd Mr Derek Larnach 02 6331 4880 GrainTrend Pty Ltd Mr Sanjiv Dubey graintrend.com GV Grain & Fodder Ms Joanne Harry 03 5828 3063 Mr Daniel Miller Hartree Partners (Australia) Pty Ltd hartreepartners.com Harwood Grains Pty Ltd Mr Paul Harwood harwoodgrains.com.au J W Koek & Company Mr Brian Algate 07 3341 4548 KB Agri Services Pty Ltd Mr Karl Bliss 07 4634 4320 Kangaroo Island Pure Grain Pty Ltd Ms Emma Tonkin kipuregrain.com Kennett Rural Services Pty Ltd Mr Andrew Kennett kennettrural.com.au Lachlan Commodities Pty Ltd Mr Tony Cogswell 02 6851 2077 Lake Grain Pty Ltd Mr Derek Davis lakegrain.com.au Lane Grain Pty Ltd Mr Garry Lane 02 6887 3309 Laragon Almond Processors Pty Ltd Mr Mark Webber laragon.com.au Lemarc Agromond Pty Ltd Mr Michael Aikman lemarcagromond.com Marina Commodities Mr Palwinder Singh marinacommodities.com Mr Lachlan McKenzie mckenzieag.com.au McKenzie Ag Services McNaughts Grains & Fertilizer Pty Ltd Mr Daniel McNaught mcnaughts.com Matthews Transport and Grain Traders Mr Neville Matthews 08 9831 1021 Max Grains Pty Ltd Mr Jack Fahy maxgrains.com.au Mr Simon Pritchard Melaluka Trading Pty Ltd melalukatrading.com.au Mr Steve Mellington 0419 867 971 Mellco Pty Ltd Mr John Bucknall Nandaly Grain Co-Operative Ltd 03 5078 1217 Network Grains Pty Ltd Mr Craig Dennis 07 4637 8500 Origin Grain Pty Ltd Mr Peter Brick 03 5720 8500 Outlook Commodities Pty Ltd Mr Dominic Hogan 0419 351 845 Pacific Global Sprouts Pty Ltd Mr Prashant Kewlani pacificglobalsprouts.com Mr Rohan Parkinson Parkinson Bros parkinsonbros.com.au PB Seeds Pty Ltd Mr Peter Blair pbseeds.com.au Pearson's Grain Pty Ltd Mr Darren Pearson pearsonsgroup.com.au

Mr Michael Oxley

Mr Sonal Vij

petcom.com.au

0451 002 482

Peters Commodities Pty Ltd

Pinnacle Grains Pty Ltd

Plum Grove Pty Ltd	Ms Rikki Foss	plumgrove.com.au
Pure Foods Eggs Pty Ltd	Ms Charmain Cain	purefoods.com.au
QS Commodities Pty Ltd	Mr Nick Slipper	0439 173 907
Quirindi Grain & Produce	Mr John Webster	02 6746 1911
RP Grain Pty Ltd	Mr Gordon Pulham	rpgrain.com.au
Rural Logic (Aust) Pty Ltd	Mr Michael Wood	rurallogic.com.au
Shannon Bros Bulk Storage Pty Ltd	Mr Clayton Shannon	03 5390 2264
Silo Bag Grain (NSW QLD) Pty Ltd	Ms Lesley Kilby	02 6847 1788
Societa Cofica Pty Ltd	Mr Dia Ram Sharma	societacofica.com.au
Southern Cross Agricultural Exports P/L	Mr Syd Parsons	southerncrossag.com.au
Spagricon Australia Pty Limited	Mr Jiger Kotecha	spagricon.com.au
Standard Commodities Australia Pty Ltd	Ms Elizabeth Bozinoska	stancom.com.au
Sudima Australia Pty Ltd	Mr Jim Garvey	sudima.com
Southern Grain Pty Ltd	Mr Tim Gross	southernstockfeeds.com.au
Southern Grain Storage Pty Ltd	Mr Campbell Brumby	03 5267 2351
Swiss Singapore (Australia) Pty Ltd	Surya Jain	swiss-singapore.com
Tamma Grains Australia Pty Ltd	Ms Kim Packer	0428 887 026
Targray Australia Pty Ltd	Mr Srinivas Boyapalli	targray.com
Tiller Commodities Pty Ltd	Mr Brett Cooper	tillercommodities.com
TRC International Pty Ltd	Mr Yohan Goonetilleke	0412 921 812
Ulusoy Asia Pacific	Mr Mark Madjarevic	ulusoyflour.com
Universal Commodity Management	Mr Tim Dean	commoditymanagement.com.au
Ward McKenzie Pty Ltd	Mr Geoff Hammon	mckenziesfoods.com.au
Watson's Bulk Logistics	Mr Joel Watson	wbl.net.au
WHG Oceania Pty Ltd	Mr Gesheng Shen	02 8040 3030
Wirrinourt Transport & Trading	Mr Karl Hendy	wirrinourttransport.com.au
WW Agri Pty Ltd	Mr Steve Sloss	wwagri.com.au
ZTC Australia	Mr Tim Byass	ztcaus.com
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Transport Operator		
Crawfords Freightlines Pty Lts	Mr Phillip Davis	crawfordsfreightlines.com.au
Gehrke Grains and Transport Pty Ltd	Mr Julian Gehrke	07 5465 6695
Hamilton Contracting (NSW) Pty Ltd	Ms Jodie Hamilton	hamiltoncontracting.com.au
Horne Ag Logistics Pty Ltd	Mr Jeremy Horne	horneaglogistics.com.au
Pacific National (NSW) Pty Ltd	Mr Hugh Cox	pacificnational.com.au
SEAWAY Intermodal Pty Ltd	Mr Bikash Ram	seawayintermodal.com.au
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Broker

Large

Medium

Mr Paul Cochrane Fox Commodites Pty Ltd foxcommodities.com.au Grain Brokers Australia Mr Jeff Winspear grainbrokers.com.au Horizon Grain Brokers Pty Ltd Mr Ash Munro horizongb.com.au iGrain.com.au Pty ltd Ms Emily Fleming igrain.com.au Mr Ian Grellman Rain Argibusiness rainag.com.au StoneX Financial Pty Ltd Mr Stefan Meyer intlfcstone.com McDonald Pelz Australia Mr Peter Geary mcdonaldpelz.com Perkins Commodity Brokers Mr Craig Perkins 03 9645 6846 Pure Grain Network Pty ltd Mr Stuart Tighe puregrain.com.au Quest Commodities Pty Ltd Ms Jayne Barker questcommodities.com.au Teague Australia Pty Ltd Mr Tim Teague teague.com.au

Sole Operator

Mr Adam Clarke A C Grain 0400 065 763 Allied Grain Pty Ltd Mr Angus Wettenhall alliedgrain.com.au Mr Robert Luetolf Cogeser (Australia) Pty Ltd cogeser.com.au Farm Tender Mr Matt Henke farmtender.com.au Mr Todd Lees Lotema Pty Ltd lotema.com.au Mallon Commodity Brokering Mr Ian Mallon Woodside Commodities Pty Ltd Mr Hamish Steele-Park

woodcomm.com.au

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Corporate

Large

ASX Limited Mr Ian Waddell asx.com.au/grainfutures Australia And New Zealand Banking Group Mr Ian Hanrahan anz.com.au Australian Grain Technologies Pty Ltd Mr Tristan Coram agtbreeding.com.au Barrett Burston Malting Co Pty Ltd Mr Dean Ganino bbmalt.com.au Commonwealth Bank of Australia Mr Tom Barraket commbank.com.au National Australia Bank Ltd Mr Christian Bowes nab.com.au NSW Ports Mr Campbell Mason nswports.com.au

Medium

AgriDigital Mr Henry McKay agridigital.io Agrifood Technology Pty Ltd Mr Rob Anderson 03 9742 0589 Amspec Australia Pty Ltd Mr Lee Shilvock amspecgroup.com Australian Superintendence Company Mr Andrew Parry 07 3391 8640 Commodity Inspection Services (Australia) Pty Ltd Mr James Saunderson commodityinspection.com.au Foss Pacific Pty Ltd Mr Phil Soderberg foss.com.au Holding Redlich Mr Geoff Farnsworth holdingredlich.com HFW Australia Mr Stephen Thompson hfw.com Intertek Mr Ben Jones intertek.com Mars Petcare t/a Mars Birdcare Mr Kurt Sosinki 07 3719 0100 Oldendorff Carriers Mr Ben Harper oldendorff.com SBA Law Mr Jeremy Rosenthal sbalaw.com SGS Australia Pty Ltd Mr Scot Paterson au.sgs.com T-Ports Pty Ltd Mr Kieran Carvill tports.com Qube Logistics (SB) Pty Ltd (T/A Qube Agri) Mr Jeremy Brown qube.com.au/logistics/agri/

Small

Advance Trading Australasia Mr Andrew Woodhouse advance-trading.com.au Ag Scientia Pty Ltd Mr Lloyd George 03 9598 1980 Aperture Ag Pty Ltd Mr Alex Campbell 0450 201 103 Basis Commodities Pty Ltd Mr Chris Whitwell basiscommodities.com BSM Global Pty Ltd Mr Robert Fleming buysellmove.com Clear Grain Exchange Mr Nathan Cattle cleargrain.com.au CloudBreak Grain Marketing Pty Ltd Mr Ed Scamps 08 8388 8084 Delta Agribusiness Pty Ltd Mr Michael Parry 02 6772 0000 EP Integrated Commodities Pty Ltd Ms Tracey Lehmann 08 8627 2304 Mr Donald McTaggart Farmanco Marketing Pty Ltd farmanco.com.au FarMarCo Australia Pty Ltd Mr Robert Imray 07 4637 6400 Finesse Solutions Pty Limited Mr Malcolm Finlayson 02 9872 9270 Mr Jarrod Tonkin Flexi Grain flexigrain.com.au Futari Holding Pty Ltd Ms Leah Petrie futari.com.au **Goldstar Commodities** Mr Geoff Webb goldstarcommodities.com.au Graintec Scientific Pty Ltd Mr Lucas Anstiss graintec.com.au Mr Chris Hood grainx.com.au Guud Asset Cerium Pty Ltd Mr Eric Chen HarvestCheck Ptv Ltd Mr Stephen Schumacher 0418 199535 Hay Plains Grain Storage Pty Ltd Mr Ron Harris 0404 444 600 IKON Commodities Pty Ltd Mr Ole Houe ikoncommodities.com.au Mr Rob Martin Indyn Pty Ltd indyn.net lachstockconsulting.com.au Mr Nick Carracher Lachstock Consulting Pty Ltd Longbridge Commodities Pty Ltd Ms Kareen Durr longbridge.com MarketAg Pty Ltd Mr Mark Martin 02 6747 1590 McMullen Consulting Pty Ltd Mr Gerard McMullen 03 8300 0108 Mercari Pty Ltd Mr Daniel Marsh mercari.com.au Merricks Capital Services Pty Ltd Mr Adam Davies merrickscapital.com Mirfak P/L Mr Mark Murphy mirfak.com.au National Grower Register Pty Ltd Ms Debbie Newmarch ngr.com.au OMIC Australia Pty Ltd Mr Yasuhide Okumura omicaustralia.com.au Perten Instruments Australia Pty Ltd Mr Raul Ovelar 02 9870 3400 Planfarm Marketing Pty Ltd Mr Jerome Critch planfarm.com.au Priag Marketing Pty Limited Mr Kevin Schwager praig.com.au Primal Foods Group Mr Peter Longhurst primalfoodsgroup.com Profarmer Australia Pty Ltd Mr James Maxwell australiancropforecasters.com.au Rise Agribusiness Pty Ltd Mr Ian Dalgliesh riseagri.com.au Pinion Advisory Mr Chris Heinjus ruraldirections.com Saputo Dairy Australia Pty Ltd Mr Ashley Denishensky 1800 643 333 Mr David Hudson 03 5428 4990 SGA Solutions Pty Ltd TE Storage & Logistics Pty Ltd Mr Tom Hage 08 8762 2188 Ten Tigers Mr Chris Tonkin tentigers.com.au TT Club Mutual Insurance Mr Rhys Richards ttclub.com Wattletree Consulting Pty Ltd Mr Jon Bucknall 44 **International Affiliate** Mr Paul Schweitzer CIS - Commodity Inspection Services cis-inspections.com **Industry Association**

Australia Export Grain Innovation Centre Mr Richard Simonaitis aegic.org.au Grain Growers Limited D. McKeon graingrowers.com.au Grain Industry Association of WA Mr Peter Nash giwa.org.au Grain Producers Australia Ltd Mr Colin Bettles grainproducers.com.au NSW Farmers Association Mr Peter Arkle 02 9478 1000

Merchant Association

Ms Marie Cunningham +61 8 8361 5601 Grain Industry Association of SA Grain Industry Association Of Victoria Mr Colin Peace giav.com.au Grain NSW Inc Ms Joanne Ware grainnsw.com.au qam.org.au

Mr John Francis Queensland Agricultural Merchants Inc.

Life Members

Mr Mervyn May Mr Christopher Kelly Mr Geoff Honey Mr Terry Deacon Awarded July 2015 Awarded July 2016 Awarded August 2019

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