

Distanced Investment Fund Declaration Holder Annual Statement Template

-Enter Date-

Mr Phil McClure
Assistant Secretary
Domestic Aviation and Reform Division
Department of Infrastructure, Transport, Regional Development, Communications
and the Arts
GPO Box 594
CANBERRA ACT 2601

Dear Mr McClure

DISTANCED INVESTMENT FUND DECLARATION HOLDER ANNUAL STATEMENT

As you would be aware, -Enter Manager/Trustee- manages -Enter Fund Names- which are interested in buying a stake in - Enter the Airport - or are currently shareholders in - Enter the Airport -.

Under the Airports (Ownership - Interest in Shares) Regulations 1996 (the Regulations), this fund has been declared a distanced investment fund by the Secretary of the Department of Infrastructure, Transport, Regional Development, Communications and the Arts. A copy of the declaration dated -Enter Date- is attached. The Regulations require the fund to annually confirm (before the end of 30 days after each anniversary of the declaration) their continued status as a distanced investment fund.

I am aware that for an investment fund to remain declared a distanced investment fund, the Secretary must be satisfied that:

- a. (a) the fund is one in which a beneficial interest in less than 40% of the capital and 40% of the income is held by persons who are foreign persons (as defined in the Airports Act);
- b. (b) and that the airline in which the fund or trustee/manager holds a stake, is not accustomed, or under an obligation, to act in accordance with the direction, instruction or wish of an associate.

On the basis of the evidence available to me at the date of this letter, I believe that the fund is eligible to remain a declared distanced investment fund.

Please do not hesitate to contact me if you require any further information.

- Enter Name -

Company Secretary